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NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON SEPTEMBER 7, 2011 AT 10:00 A.M.

Date and Time of Hearing: September 7, 2011 at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: Honorable Stuart M. Bernstein

Courtroom: No. 723

United States Bankruptcy Court Southern District of New York

1 Bowling Green

New York, New York 10004-1408

Copies of Motions: A copy of each pleading can be viewed on the Court's website

at: www.ecf.nysb.uscourts.gov.

MATTERS TO BE HEARD INCLUDE:

I. DISMISSAL MOTION

A. Debtor's Motion for Order Dismissing Debtor's Chapter 11 Case (**Docket #133**);

Response Deadline: August 30, 2011 at 4:00 P.M.

Response Received: None

Related Documents: None

Status: This matter is going forward

Dated: New York, New York September 6, 2011

SQUIRE, SANDERS & DEMPSEY (US) LLP

By: /s/Peter Zisser

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